



MEMO

TO: MICHAEL POLLARD  
FROM: TED FERRARONE  
DATE: OCTOBER 17, 2018  
RE: HARBOR POINT INFRASTRUCTURE IMPROVEMENT DISTRICT

---

Pursuant to your request, please find below a link to scanned copies of the last five years' worth of documents that the Harbor Point Infrastructure Improvement District has filed with the City.

We look forward to meeting with you and the Board of Representatives on October 24, 2018 to discuss the success of the District.

For your convenience, the link below can be forwarded to Board members and they will have access to the documents through the link.

<https://bltooffice.sharefile.com/d-sb568c0419e144c8b>

Also attached separately is a Fact Sheet summarizing the benefits of the TIF.

Specifically, we have included the following documents:

- **Annual Activity and Disclosure Reports** (all available at emma.msrb.org)
  - HPIID Annual Development Activity and Disclosure Report 9.30.14
  - HPIID Annual Development Activity and Disclosure Report 9.30.15
  - HPIID Annual Development Activity and Disclosure Report 9.30.16
  - HPIID Annual Development Activity and Disclosure Report 9.30.17
- **Annual Assessment Levy Reports**
  - Harbor Point Annual Assessment Levy Report 2014-2015
  - Harbor Point Annual Assessment Levy Report 2015-2016
  - Harbor Point Annual Assessment Levy Report 2016-2017
  - Harbor Point Annual Assessment Levy Report 2017-2018
  - Harbor Point Annual Assessment Levy Report 2018-2019
- **Audited Financial Statements**
  - HPIID - 2014 Financial Statements

- HPIID - 2015 Financial Statements
- HPIID - 2016 Financial Statements
- HPIID - 2017 Financial Statements
  
- **Correspondence - Annual Assessment Report to Stamford Town Clerk**
  - Town Clerk Annual Report 2014
  - Town Clerk Annual Report 2015
  - Town Clerk Annual Report 2016
  - Town Clerk Annual Report 2017
  - Town Clerk Annual Report 2018
  
- **Correspondence - Draft Budget-Assessment to BOR**
  - BOR-Budget 5.5.14
  - BOR-Budget 5.4.15
  - BOR-Budget 5.26.16
  - BOR-Budget 5.23.17
  - BOR-Budget 5.24.18
  
- **Correspondence - Draft Budget-Assessment to Mayor**
  - Mayor-Budget 5.5.14
  - Mayor-Budget 5.4.15
  - Mayor Budget 5.26.16
  - Mayor Budget 5.23.17
  - Mayor Budget 5.24.18
  
- **Correspondence - Appointment of Auditors to OPM**
  - Appt. of Auditor 2014
  - Appt. of Auditor 2015
  - Appt. of Auditor 2016
  - Appt. of Auditor 2017
  - Appt. of Auditor 2018
  
- **Correspondence – Schedule of Meetings to Secretary of State**
  - Meeting Schedule for 2014
  - Meeting Schedule for 2015
  - Meeting Schedule for 2016
  - Meeting Schedule for 2017
  - Meeting Schedule for 2018
  
- **Correspondence – Schedule of Meetings to Town Clerk**
  - Meeting Schedule for 2014
  - Meeting Schedule for 2015
  - Meeting Schedule for 2016
  - Meeting Schedule for 2017
  - Meeting Schedule for 2018

- **Legal Notices of Meetings (Stamford Advocate and/or Connecticut Post)**

- 2014
- 2015
- 2016
- 2017
- 2018

- **Project Activity Reports** (all available at [emma.msrb.org](http://emma.msrb.org))

- HPIID Project Activity Report 3.31.14
- HPIID Project Activity Report 6.30.14
- HPIID Project Activity Report 9.30.14
- HPIID Project Activity Report 12.31.14
- HPIID Project Activity Report 3.31.15
- HPIID Project Activity Report 6.30.15
- HPIID Project Activity Report 9.30.15
- HPIID Project Activity Report 12.31.15
- HPIID Project Activity Report 3.31.16
- HPIID Project Activity Report 6.30.16
- HPIID Project Activity Report 9.30.16
- HPIID Project Activity Report 12.31.16
- HPIID Project Activity Report 3.31.17
- HPIID Project Activity Report 6.30.17
- HPIID Project Activity Report 9.30.17
- HPIID Project Activity Report 3.31.18
- HPIID Project Activity Report 6.30.18

*Note – no Activity Report for 12.31.17 due to Bond Refunding in December 2017*

- **Quarterly Disclosure Reports** (all available at [emma.msrb.org](http://emma.msrb.org))

- HPIID Quarterly Continuing Disclosure 3.31.14
- HPIID Quarterly Continuing Disclosure 6.30.14
- HPIID Quarterly Continuing Disclosure 9.30.14
- HPIID Quarterly Continuing Disclosure 12.31.14
- HPIID Quarterly Continuing Disclosure 3.31.15
- HPIID Quarterly Continuing Disclosure 6.30.15
- HPIID Quarterly Continuing Disclosure 9.30.15
- HPIID Quarterly Continuing Disclosure 12.31.15
- HPIID Quarterly Continuing Disclosure 3.31.16
- HPIID Quarterly Continuing Disclosure 6.30.16
- HPIID Quarterly Continuing Disclosure 9.30.16
- HPIID Quarterly Continuing Disclosure 12.31.16
- HPIID Quarterly Continuing Disclosure 3.31.17
- HPIID Quarterly Continuing Disclosure 6.30.17
- HPIID Quarterly Continuing Disclosure 9.30.17
- HPIID Quarterly Continuing Disclosure 3.31.18



- HPIID Quarterly Continuing Disclosure 6.30.18  
*Note – no Quarterly Disclosure for 12.31.17 due to Bond Refunding in December 2017*

Please contact me if you have any questions.