

CITY OF STAMFORD

OFFICE OF THE ASSESSOR

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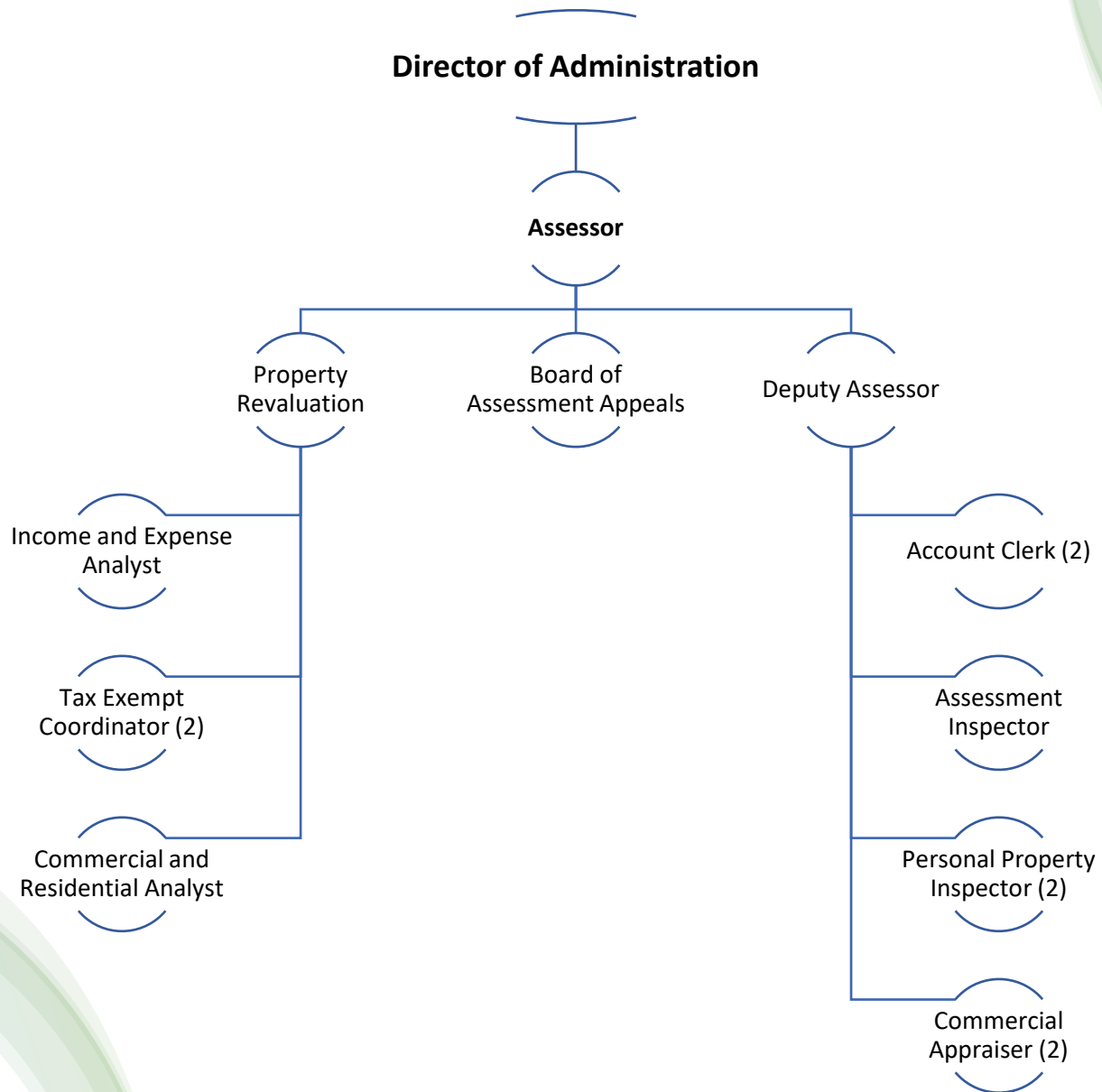
MARCH 13, 2024





Department Introduction & Brief History

- Department's Mission: To maintain and defend an equitable tax base and appraisal of all real and personal property business assets and motor vehicles within the City of Stamford, for the inclusion onto the annual Grand List; including all State and local tax exemptions and elderly tax benefits for eligible recipients. The Grand List represents the total assessed value for all taxable and exempt property located within the City on October 1, in accordance with Section 12-62a of the Connecticut General Statutes.



Department Org. Chart



What are the most significant accomplishments made & challenges faced by the department in the last FY 2023-2024.



Accomplishments:

- Personal Property Business Audit Program collected \$568K with 400% ROI.
- Motor Vehicle Compliance Program
 - Added 867 vehicles to tax rolls.
 - \$10,964,385 in Assessment

*****(Contract year: 1/23 -1/25)*****

Challenges:

- Continued increases in cost for access to JD Power/ NADA Guides required for the pricing of motor vehicles.



FY 2024-2025 Goals

What are your department goals and plans for 2024-2025



What is the Department's/Program's budget? (highlight changes)

Departmental costs are minimal other than salary – budget has remained LEAN– contracted services - 1026 (Property Reval) was reduced by 52,000 (originally budgeted for arial photography) and reallocated for a seasonal position to assist with the Board of Assessment Appeals, Commercial Multiple Listing Service (CoStar) and additional cost for NADA guides/Lookups used to value Motor Vehicles.

Fiscal Year 2024/2025 - Program Detail Report

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Fund: 0001 General Fund
Office: 001 Administration
Dept/Div: 0108 Assessment
Program: 1020 Assessor

Line Item	FY 22/23 Actual	FY 23/24		FY 24/25			
		Adopted Budget	Revised Budget	Department Request	Mayor's Proposed	Board of Finance	Adopted Budget
01410201100 Salaries	590,184	789,132	766,593	865,461	865,461	0	0
Full Time Salary	590,184	789,132	766,593	865,461	865,461	0	0
01410201203 Seasonal	0	0	0	20,625	20,625	0	0
Other Salary	0	0	0	20,625	20,625	0	0
01410201301 Overtime	2,223	2,521	2,715	2,521	2,521	0	0
Overtime	2,223	2,521	2,715	2,521	2,521	0	0
01410202200 Social Security	42,425	60,561	62,617	67,978	67,978	0	0
FICA	42,425	60,561	62,617	67,978	67,978	0	0
01410205400 Advertising/Official Notices	644	1,000	1,000	1,000	1,000	0	0
01410205405 Postage	9,275	9,000	9,000	9,500	9,500	0	0
Purchased Other Services	9,919	10,000	10,000	10,500	10,500	0	0
01410203010 Audit/Accounting Services	230,100	150,000	150,000	150,000	150,000	0	0
Purchased Professional Services	230,100	150,000	150,000	150,000	150,000	0	0
01410206610 Software Maintenance	68,208	73,000	73,000	88,100	88,100	0	0
Purchased Property Services	68,208	73,000	73,000	88,100	88,100	0	0
01410203202 Conferences & Training	3,306	3,000	3,000	5,000	5,000	0	0
01410205103 Travel	15	0	0	0	0	0	0
Professional Development	3,321	3,000	3,000	5,000	5,000	0	0
01410205101 Gasoline	0	0	0	0	0	0	0
01410205301 Telephone	1,280	1,800	1,800	2,760	2,760	0	0
Utilities & Commodities	1,280	1,800	1,800	2,760	2,760	0	0
01410205500 Copying & Printing	11,140	11,000	11,000	11,000	10,000	0	0
01410206100 Office Supplies & Expenses	13,569	2,500	2,500	2,500	2,500	0	0
01410206710 Non-Capital Computer Equip	11,845	0	0	0	0	0	0
Supplies	36,554	13,500	13,500	13,500	12,500	0	0
01410208100 Dues & Fees	2,075	3,000	3,000	3,000	3,000	0	0
Other	2,075	3,000	3,000	3,000	3,000	0	0
Total Operating Cost	986,289	1,106,514	1,086,225	1,229,445	1,228,445	0	0



Fiscal Year 2024/2025 - Program Detail Report

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Fund: 0001 General Fund
Office: 001 Administration
Dept/Div: 0108 Assessment
Program: 1021 Board of Assessment Appeals

Line Item	FY 22/23 Actual	FY 23/24		Department Request	FY 24/25		Adopted Budget
		Adopted Budget	Revised Budget		Mayor's Proposed	Board of Finance	
01410211203 Seasonal	0	0	11,250	0	0	0	0
Other Salary	0	0	11,250	0	0	0	0
01410211301 Overtime	8,479	3,000	3,000	3,000	3,000	0	0
Overtime	8,479	3,000	3,000	3,000	3,000	0	0
01410212200 Social Security	0	230	1,091	230	230	0	0
FICA	0	230	1,091	230	230	0	0
01410215400 Advertising/Official Notices	387	2,000	2,000	2,000	2,000	0	0
01410215405 Postage	522	300	300	300	300	0	0
Purchased Other Services	908	2,300	2,300	2,300	2,300	0	0
01410213202 Conferences & Training	0	100	100	100	100	0	0
Professional Development	0	100	100	100	100	0	0
01410215500 Copying & Printing	0	100	100	100	100	0	0
01410216100 Office Supplies & Expenses	1,391	1,500	1,500	1,500	1,500	0	0
Supplies	1,391	1,600	1,600	1,600	1,600	0	0
Total Operating Cost	10,778	7,230	19,341	7,230	7,230	0	0



Fiscal Year 2024/2025 - Program Detail Report

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Fund: 0001 General Fund
Office: 001 Administration
Dept/Div: 0108 Assessment
Program: 1026 Property Revaluation

Line Item	FY 22/23 Actual	FY 23/24		FY 24/25			
		Adopted Budget	Revised Budget	Department Request	Mayor's Proposed	Board of Finance	Adopted Budget
01410261100 Salaries	297,901	307,694	324,563	356,791	356,791	0	0
Full Time Salary	297,901	307,694	324,563	356,791	356,791	0	0
01410261301 Overtime	8,382	2,500	3,370	2,500	2,500	0	0
Overtime	8,382	2,500	3,370	2,500	2,500	0	0
01410262200 Social Security	23,201	23,730	25,087	27,486	27,486	0	0
FICA	23,201	23,730	25,087	27,486	27,486	0	0
01410265405 Postage	0	2,000	2,000	2,000	2,000	0	0
Purchased Other Services	0	2,000	2,000	2,000	2,000	0	0
01410263601 Contracted Services	658,030	152,000	152,000	91,688	91,688	0	0
Purchased Property Services	658,030	152,000	152,000	91,688	91,688	0	0
01410263202 Conferences & Training	2,646	3,000	3,000	5,000	4,000	0	0
Professional Development	2,646	3,000	3,000	5,000	4,000	0	0
01410265500 Copying & Printing	78	3,500	3,500	3,500	3,500	0	0
01410266100 Office Supplies & Expenses	600	600	600	1,000	1,000	0	0
Supplies	678	4,100	4,100	4,500	4,500	0	0
Total Operating Cost	990,840	495,024	514,120	489,965	488,965	0	0