

CITY OF STAMFORD

OFFICE OF THE ASSESSOR

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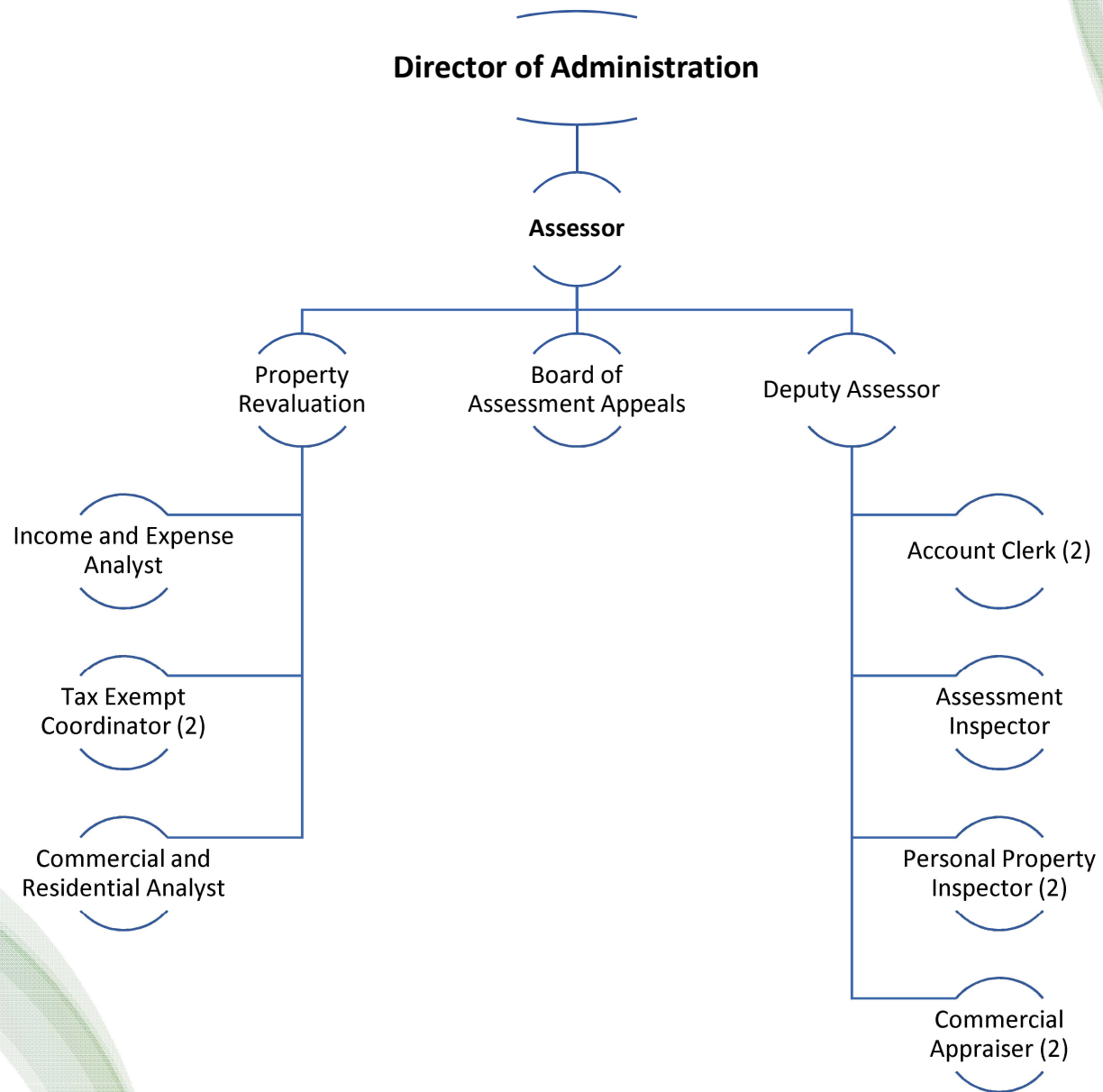
FEBRUARY 22, 2023





Department Introduction & Brief History

- Department's Mission: To maintain and defend an equitable tax base and appraisal of all real property, personal property business assets and motor vehicles within the City of Stamford, for inclusion onto the annual Grand List; including all State and local tax exemptions and elderly tax benefits for eligible recipients. The Grand List represents the total assessed value for all taxable and exempt property located within the City on October 1, in accordance with Section 12-62a of the Connecticut General Statutes.



Department Org. Chart



Major changes

- Online processing of abutters Lists and historical field cards
- Online access to PRC Field Cards – eliminates requirement for public to visit the Office of the Assessor
- Online Interactive GIS map of property sales



What are the most significant accomplishments made & challenges faced by the department in the last FY 2021-2022.



Accomplishments:

- Completion of 2022 City wide revaluation
- *Initiated tracking of Income and Expense statements via bar-code technology – to allow for greater reporting capabilities; such as, follow up for required non-returned forms.*
- *Personal Property Business Audit Program collected \$808K with 301% ROI. Potential collection to exceed \$2.4MM.*
- *Motor Vehicle Compliance Program - Added 1,288 vehicles to tax rolls. (Contract year: 1/22 -1/23)*



FY 2023-2024 Goals

What are your department goals and plans for 2023-2024



What is the Department's/Program's budget? (highlight changes)

Departmental costs are minimal other than salary – have remained LEAN and flat with the exception of the state mandated revaluation – no changes were made for FY 23-24, with the exception of contractual obligations.



Fiscal Year 2023/2024 - Program Detail Report

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Fund: 0001 General Fund
 Office: 001 Administration
 Dept/Div: 0108 Assessment
 Program: 1020 Assessor

Ref #	Account Title	FY 20/21 Actual	FY 21/22 Actual	FY 22/23			FY 23/24			
				Adopted Budget	Revised Budget	Projected Exp & Enc	Department Request	Mayor's Proposed	\$ Var Adopted	% Var Adopted
01410201100	Salaries	542,014	611,192	653,742	653,742	617,369	657,034	657,034	3,292	0.5%
	Full Time Salary	542,014	611,192	653,742	653,742	617,369	657,034	657,034	3,292	0.5%
01410201301	Overtime	566	361	2,521	2,521	2,521	2,521	2,521	0	0.0%
	Overtime	566	361	2,521	2,521	2,521	2,521	2,521	0	0.0%
01410202200	Social Security	43,454	46,026	50,204	50,204	47,422	50,456	50,456	252	0.5%
	FICA	43,454	46,026	50,204	50,204	47,422	50,456	50,456	252	0.5%
01410205400	Advertising/Official Notices	823	644	1,000	1,000	1,000	1,000	1,000	0	0.0%
01410205405	Postage	8,019	7,605	9,000	9,000	9,000	9,000	9,000	0	0.0%
	Purchased Other Services	8,842	8,249	10,000	10,000	10,000	10,000	10,000	0	0.0%
01410203010	Audit/Accounting Services	120,000	150,000	150,000	150,000	150,000	150,000	150,000	0	0.0%
	Purchased Professional Services	120,000	150,000	150,000	150,000	150,000	150,000	150,000	0	0.0%
01410206610	Software Maintenance	51,700	66,077	68,000	68,000	68,000	73,000	73,000	5,000	7.4%
	Purchased Property Services	51,700	66,077	68,000	68,000	68,000	73,000	73,000	5,000	7.4%
01410203202	Conferences & Training	0	1,502	3,000	3,000	3,000	3,000	3,000	0	0.0%
	Professional Development	0	1,502	3,000	3,000	3,000	3,000	3,000	0	0.0%
01410205101	Gasoline	86	831	2,000	2,000	0	0	0	-2,000	-100.0%
01410205301	Telephone	1,403	1,285	1,800	1,800	1,800	1,800	1,800	0	0.0%
	Utilities & Commodities	1,489	2,116	3,800	3,800	1,800	1,800	1,800	-2,000	-52.6%
01410205500	Copying & Printing	10,000	7,924	11,000	11,000	11,000	11,000	11,000	0	0.0%
01410206100	Office Supplies & Expenses	2,500	2,657	2,500	2,500	2,500	2,500	2,500	0	0.0%
	Supplies	12,500	10,581	13,500	13,500	13,500	13,500	13,500	0	0.0%
01410208100	Dues & Fees	1,890	1,230	3,000	3,000	3,000	3,000	3,000	0	0.0%
	Other	1,890	1,230	3,000	3,000	3,000	3,000	3,000	0	0.0%
	Total Expenditures	782,454	897,333	957,767	957,767	916,612	964,311	964,311	6,544	0.7%
Revenue										
	Miscellaneous - Assessor	2,569	2,840	5,000	5,000	2,000	2,500	2,500	-2,500	-50.0%
	Total Revenue	2,569	2,840	5,000	5,000	2,000	2,500	2,500	-2,500	-50.0%



Fiscal Year 2023/2024 - Program Detail Report

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Fund: 0001 General Fund
Office: 001 Administration
Dept/Div: 0108 Assessment
Program: 1021 Board of Assessment Appeals

Ref #	Account Title	FY 20/21 Actual	FY 21/22 Actual	FY 22/23			FY 23/24			
				Adopted Budget	Revised Budget	Projected Exp & Enc	Department Request	Mayor's Proposed	\$ Var Adopted	% Var Adopted
01410211301	Overtime	3,726	1,839	3,000	3,000	3,000	3,000	3,000	0	0.0%
	Overtime	3,726	1,839	3,000	3,000	3,000	3,000	3,000	0	0.0%
01410212200	Social Security	298	138	230	230	230	230	230	0	0.0%
	FICA	298	138	230	230	230	230	230	0	0.0%
01410215400	Advertising/Official Notices	295	330	2,000	2,000	2,000	2,000	2,000	0	0.0%
01410215405	Postage	99	52	300	300	300	300	300	0	0.0%
	Purchased Other Services	394	381	2,300	2,300	2,300	2,300	2,300	0	0.0%
01410213202	Conferences & Training	0	0	100	100	100	100	100	0	0.0%
	Professional Development	0	0	100	100	100	100	100	0	0.0%
01410215500	Copying & Printing	495	0	100	100	100	100	100	0	0.0%
01410216100	Office Supplies & Expenses	1,822	1,500	1,500	1,500	1,500	1,500	1,500	0	0.0%
	Supplies	2,317	1,500	1,600	1,600	1,600	1,600	1,600	0	0.0%
	Total Expenditures	6,736	3,859	7,230	7,230	7,230	7,230	7,230	0	0.0%



Fiscal Year 2023/2024 - Program Detail Report

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Fund: 0001 General Fund
 Office: 001 Administration
 Dept/Div: 0108 Assessment
 Program: 1026 Property Revaluation

Ref #	Account Title	FY 20/21 Actual	FY 21/22 Actual	FY 22/23			FY 23/24			
				Adopted Budget	Revised Budget	Projected Exp & Enc	Department Request	Mayor's Proposed	\$ Var Adopted	% Var Adopted
01410261100	Salaries	262,584	294,616	297,739	297,739	304,245	307,694	307,694	9,955	3.3%
	Full Time Salary	262,584	294,616	297,739	297,739	304,245	307,694	307,694	9,955	3.3%
01410261301	Overtime	5,569	1,029	2,500	2,500	2,500	2,500	2,500	0	0.0%
	Overtime	5,569	1,029	2,500	2,500	2,500	2,500	2,500	0	0.0%
01410262200	Social Security	21,476	22,631	22,968	22,968	23,466	23,730	23,730	762	3.3%
	FICA	21,476	22,631	22,968	22,968	23,466	23,730	23,730	762	3.3%
01410265405	Postage	815	849	2,000	2,000	2,000	2,000	2,000	0	0.0%
	Purchased Other Services	815	849	2,000	2,000	2,000	2,000	2,000	0	0.0%
01410263601	Contracted Services	2,350	1,147,000	152,000	152,000	152,000	152,000	152,000	0	0.0%
	Purchased Property Services	2,350	1,147,000	152,000	152,000	152,000	152,000	152,000	0	0.0%
01410263202	Conferences & Training	1,275	1,693	3,000	3,000	3,000	3,000	3,000	0	0.0%
	Professional Development	1,275	1,693	3,000	3,000	3,000	3,000	3,000	0	0.0%
01410265500	Copying & Printing	2,000	948	3,500	3,500	3,500	3,500	3,500	0	0.0%
01410266100	Office Supplies & Expenses	0	600	600	600	600	600	600	0	0.0%
	Supplies	2,000	1,548	4,100	4,100	4,100	4,100	4,100	0	0.0%
	Total Expenditures	296,068	1,469,366	484,307	484,307	491,311	495,024	495,024	10,717	2.2%
Revenue										
	Enterprise Zone Reimbursement	1,656,015	467,874	1,994,252	1,994,252	2,239,240	2,514,452	2,514,452	520,200	26.1%
	Total Revenue	1,656,015	467,874	1,994,252	1,994,252	2,239,240	2,514,452	2,514,452	520,200	26.1%